

Appointment Information:

Patient: _____

Date: _____

Time: _____



Aaron G. Margulies MD

Compassionate surgical
care you can trust

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> <u>North Office Location</u>
7714 Conner Road
Suite 107
Knoxville, TN 37849 | <input type="checkbox"/> <u>West Office Location</u>
Tennova Turkey Creek
Medical Center
10810 Parkside Drive
Suite G-11
Knoxville, TN 37934 | <input type="checkbox"/> <u>Morristown Location</u>
420 W. Morris Blvd
Suite 400-C
Morristown, TN 37813 | <input type="checkbox"/> <u>Jefferson City Location</u>
Jefferson Memorial
120 Hopsital Drive
Suite G-50
Jefferson City, TN 37760 |
|--|--|---|--|

Dear _____,

Thank you for choosing our office for your surgical consultation. To assist us in providing you with the best care possible, please bring the following with you to your appointment:

- ✓ Insurance card(s) and Photo ID
- ✓ Any Imaging and coinciding reports (i.e. Mammogram, Ultrasound, CT Scans)
- ✓ Pathology reports
- ✓ Medication list including dosages
- ✓ Complete the forms that are attached in this packet

We value your time and we want to provide you with a comprehensive and in-depth evaluation. To do so, please allow up to two hours in our office for your appointment.

For more information we can also be found online at www.aaronmd.com and on Facebook. If you have any questions prior to your scheduled appointment, please contact our office at **865-692-1610**.

Thank you for entrusting us with your surgical care. We look forward to meeting you and providing you with compassionate surgical care that you can trust.

Sincerely,

Aaron G. Margulies, MD, FACS
Breast Surgical Oncologist / General Surgeon

Patient Demographic & Consent Form

First Name: _____ Middle Initial _____ Last Name: _____

DOB: ____/____/____ SS#: ____-____-____

Address: _____ City: _____ State: _____ Zip Code: _____

Phone Numbers

Home: (____) _____

Mobile: (____) _____

Work: (____) _____

Preferred Method of Contact: (Circle One)

Home Mobile Work E-Mail

Marital Status: _____

Email: _____@_____

Emergency Contacts

1. _____ Relation: _____ Phone: _____

2. _____ Relation: _____ Phone: _____

Do you consent for our office to leave a voice message if needed? **Yes No**

May we contact and share medical information with your emergency contacts if needed? **Yes No**

Would you like an email for sign-up information to Dr. Margulies' blog on Breast Cancer? **Yes No**

Would you like an email invite to register an account on our patient portal? **Yes No**

Which Office is most convenient for you? (Circle One) **North Knoxville West Knoxville Jefferson City Morristown**

How did you hear about us? _____

If you are a **Breast Care Patient**, do you give consent for Dr. Margulies to discuss your case with other physicians? **Yes No**

If you are a **Genetics Patient**, do you give consent for our office to release or obtain copies of your genetic testing? **Yes No**

Insurance *If your insurance carrier through your spouse or someone else please complete the following:

Name of Insured: _____ DOB: _____ SS#: ____-____-____

Treating Physicians: Primary Care Physician: _____ Referring Physician: _____

Medical Oncologist: _____ Radiation Oncologist: _____

Gynecologists: _____

Pharmacy: Name: _____ City: _____ Phone: _____

By signing below, I verify that all the information above is correct. I also verify that I have been offered and have reviewed a copy of the Patient Privacy Notice required by HIPAA and understand my right to privacy as a medical patient of Aaron G. Margulies MD, PLLC.

Patient / Responsible Party Signature: _____ **Date:** _____

Aaron G. Margulies, MD, PLLC

Aaron G. Margulies, MD, FACS

Imelda Margulies, MSN, FNP-BC



FINANCIAL RESPONSIBILITY FORM

At the office of **Aaron G. Margulies, MD, PLLC**, we strive to give you the best possible care. In order to serve this purpose, it is important that our patients understand the process of reimbursement. Please read this Financial Responsibility Form and sign to acknowledge that you understand your accountability.

INSURANCE COVERAGE

It is your responsibility to be aware of your insurance coverage, policy provisions, exclusions and limitations, as well as, authorization requirements. This information can be obtained by contacting your insurance carrier.

We attempt to verify that your coverage is valid at the time of your visit. However, if your coverage is not in effect at the time of the visit, the financial responsibility for any payment due will be yours.

***If you have any changes in your insurance coverage you must notify us prior to your appointment.**

DEDUCTIBLES, COINSURANCE AND COPAYMENTS

The deductible is determined by your individual contract with your insurance carrier. You are responsible for your deductibles, copayments, and coinsurance. Your insurance company expects us to collect them from you at the time of service. Understand that you will be expected to pay deductibles, coinsurance and copayments, when this applies.

NON-COVERED SERVICES AND MEDICAL NECESSITY

All patients are responsible for account balances if their insurance carrier denies payment for services rendered because they were stated as "non-covered services" or deemed as "medically unnecessary." To avoid this, please check with your insurance carrier prior to receiving any treatment or services.

By signing below, I authorize the release of any medical information necessary to process insurance claims filed to my insurance carrier on my behalf or on the behalf of my dependents. I authorize payment for medical benefits to be made directly to my physician for services rendered at the office of **Aaron G. Margulies, MD, PLLC**.

I certify that I have read the above disclosure statements, understand my responsibilities, and agree to the terms written above.

Patient / Responsible Party Signature _____ **Date** _____

Patient / Responsible Party Name (Please Print) _____

Relation to Patient: _____

Breast Intake Form – Medical History

Name: _____ DOB: _____

Reason for Visit: (give a brief description):

Date of Last Mammogram:

Location:

Medical History / Problems:

Past Surgeries:

Daily Medications & Supplements:

Medication Allergies:

Social History

Employment Status:

Tobacco Use: YES NO
 (If yes, how much per day?) _____

Alcohol Use: YES NO

Any Family History of Bleeding Disorders? YES NO

Have any family members been instructed to never have anesthesia? YES NO

Risk Calculations

Ashkenazi Jewish Heritage? YES NO

Weight: _____ Height: _____ Bra Size: _____

Number of Pregnancies: _____ Number of live Births: _____ Age of First Live Birth: _____

Age of First Menses: _____ Date of Last Menstrual Cycle: _____

Do you still have your ovaries: YES NO
 (If no, what age were they removed?)

Hysterectomy: YES NO

Oral Contraceptive Use: YES NO
 (If yes, how many years and when did you discontinue use?)

Hormone Replacement: YES NO
 (If yes, what kind and how many years did you take this?)

Previous History of any Breast Biopsies: YES NO
 (If yes, have you ever had Atypia, ADH, of LCIS?)

Do you have any personal or family history of the following types of cancer? If so, check the appropriate box.
 Breast Ovarian Uterine Pancreatic Prostate Colon

Name: _____ DOB: _____ MRN: _____

How many sisters do you have? _____ How many brothers? _____

How many children do you have? _____ Daughters _____ Sons _____

How many sisters does your mother have? _____ How many brothers? _____

How many sisters does your father have? _____ How many brothers? _____

Ethnic background: _____ Ashkenazi Jewish? Y/N

***PLEASE LIST ALL MEMBERS OF YOUR FAMILY ALIVE OR DECEASED**

*Indicate who (including yourself) has had Cancer - (Especially breast, ovarian, pancreatic, prostate)

RELATIVE	First Name	Alive (Age)	Deceased (Age)	Cancer – Y/N	Type	AGE at DIAGNOSIS
You						
Daughter						
Daughter						
Son						
Son						
Your Family						
Sister						
Sister						
Brother						
Brother						
Mother						
Father						
Mother's Side						
Grandmother						
Grandfather						
Aunt						
Aunt						
Uncle						
Uncle						
Father's Side						
Grandmother						
Grandfather						
Aunt						
Aunt						
Uncle						
Uncle						

****If you have a large family history of cancer, please list on the back of this sheet additional family members (cousins, etc.) that may provide more accurate information regarding your family history of cancer.**